



SHUBHSHREE BIOFUELS ENERGY LIMITED

(Formerly known as Shubhshree Biofuels Energy Private Limited)

Reg.Address: Plot No. 8, Ganesh Vihar B, Pandit T.N. Mishra Marg, Nirman Nagar, Shyam Nagar, Jaipur - 302019, Rajasthan, India.

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Date: November 17, 2025

To,
The Manager
Listing and Compliance Department,
NSE Emerge
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C-1, G-Block,
Bandra-Kurla Complex, Bandra-East,
Mumbai-400051

Symbol: SHUBHSHREE

Subject: Intimation regarding Press Release under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 of the Listing Regulations, please find enclosed a copy of the Press Release being issued by the Company in relation to the Financial results for the Half year ended on September 30, 2025.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
For SHUBHSHREE BIOFUELS ENERGY LIMITED
(Formerly known as Shubhshree Biofuels Energy Private Limited)

SAGAR AGRAWAL
CHAIRMAN & MANAGING DIRECTOR
DIN: 03209247

Encl: A/A

SHUBHSHREE BIOFUELS ENERGY LTD.

Shubhshree Biofuels Limited Delivers Resilient H1 Performance Amid Expansion and Seasonal Challenges; Positions for Strong Growth in India's Booming Biofuels Sector

Shubhshree Biofuels Energy Limited (NSE SME: SHUBHSHREE), a pioneer in biomass supply chain management and biofuels production since 2013, today reported its unaudited financial results for the half-year ended September 30, 2025 (H1 FY 2025-26). Despite temporary headwinds from monsoon disruptions and strategic investments in capacity expansion, the Company demonstrated operational resilience, achieving steady revenue growth while laying the foundation for accelerated scaling in line with India's ambitious clean energy goals.

Operational Highlights

Financial summary (Rs. In Lakhs)

Particulars	H1 FY25*	H1 FY26	YoY%
Revenue	7,736.4	9,604.6	24.1%
EBITDA	497.8	601.7	20.9%
PBT	502.2	538.9	7.3%
PAT	403.6	419.8	4.0%

^{*}Standalone

Strategic Investments Driving Long-Term Value

To capitalize on the biofuels sector's strong demand growth over the next five years, the Company made pivotal decisions that temporarily pressured profitability but position it for outsized returns:

- Elevated Finance Costs: New bank facilities supported working capital for ongoing projects—untapped in the prior period—enabling seamless scaling without liquidity constraints.
- Increased Depreciation for Capacity Expansion: Executed on our growth strategy by undertaking additional investment in Plant & Machinery to enhance our production capacity
- Talent Infusion: Additional employee costs from recruiting specialized personnel enhanced operational expertise, critical for technology-driven manufacturing in a competitive landscape.

These proactive stances should help us capture market share as bio fuels gain traction.

Navigating Seasonal Headwinds

The quarter's relentless rainfall presented unavoidable hurdles, emblematic of agriculture-linked industries in India:

- Yield and Pricing Pressure: Elevated moisture in raw materials reduced output yields by 15-20% and compressed product realizable values.
- Demand Fluctuations: Temporary halts at client plants due heavy rains leading to lower power demand led to unabsorbed fixed costs, squeezing margins by an estimated 2-3 percentage points.

Post-monsoon stabilization has already restored full operational tempo, with **October** volumes rebounding 25% month-over-month.

Email: shubhshree@biomassfuel.co.in



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Business & Capital Expenditure Milestones

H1 marked a transformative phase, with total capacity additions of 500 MT/day across subsidiaries, and another 500 MT/day slated for FY 2026-27. Key advancements include:

- Relocation and Tech Upgrades: Rural Green Energy Pvt. Ltd. (100 MT/day) shifted to a state-of-theart facility featuring PLC/HMI automation, auto-feeders, and high-capacity hammer mills for 20% throughput gains.
- **Steady Operations**: Ecodensify Solutions Pvt. Ltd. (100 MT/day) delivered flawless uptime, while AgriZen BioEnergy LLP (100-120 MT/day) advances toward February 2026 commissioning.
- **Demand-Responsive Expansion**: Shubhshree Recycling Pvt. Ltd. (100 MT/day) adds capacity to meet surging biofuel needs.

In biomass supply, the Company managed North India's largest Thermic Fluid Heater system (200-250 MT/day), commissioning it in just 30 days and maintaining 24/7 reliability—even through Punjab floods. An inhouse ERP system rollout further optimizes inventory and integrates with real-time dashboards, enhancing transparency in a supply chain spanning multiple states.

Director's message – Mr. Sagar Agrawal



"H1 FY 2025-26 exemplifies Shubhshree's grit and vision in India's biofuels renaissance. Our team's swift project execution—from flood-proof operations to tech infusions—has not only weathered storms but fortified our edge. With five new 100 TPD plants on deck for FY 2026-27, we're amplifying capacity to 1,000 MT/day, directly fueling the 20% blending mandate and beyond. We're proud to drive sustainable progress, delivering reliable, green energy solutions for a brighter India."- Mr. Sagar Agrawal, Chairman & MD

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